



Client Name: \_\_\_\_\_

Client #: \_\_\_\_\_

### **Children's Department Family Systems Approach**

The Children's Department at the Center for Life Management works under the framework of a Family Systems Approach. This means that a child's parent(s) or guardian(s) are expected to be involved in the treatment that the child receives at our agency. We believe that the parents/guardians are the link between what has been successful in the past, what is happening right now, and what will best support your child's well-being and future.

The expectations of a Family Systems Approach include the following:

1. Therapy appointments will be provided weekly or bi-weekly depending on your family's needs. Therapy may be provided in person or through video telehealth.
2. The parent(s) or guardians(s) will bring the child to their appointment and will remain in our waiting area for the duration of the appointment. This will allow the therapist or medical provider to have you be a part of the session when appropriate and required.
3. Parent(s) or guardian(s) will be part of the therapy sessions at the beginning or end of each session, or both, depending on the client's needs. This will allow a review of the goals, treatment planning, homework assignment and progress.
4. Parent(s) or guardian(s) may be asked to participate in family therapy with their child or to meet with the therapist without the child during treatment at Center for Life Management.

Your participation is vitally important because you know your child best and we value you as an equal partner, along with your child and their treatment providers, to best meet the needs of your family.

We welcome your feedback and support as we work to improve our service delivery.

Parent/Guardian Signature \_\_\_\_\_

Date \_\_\_\_\_

# AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION

**\* All sections on authorization form must be completed in order to be valid\***

**Client Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Case #:** \_\_\_\_\_

**I hereby authorize Center for Life Management (CLM) to**  **Obtain from**  **Disclose to**  **or Exchange my protected health information including psychiatric/mental health information with:**

<b>Name:</b> _____	<input type="checkbox"/>	Check if PCP
<b>Address:</b> _____	<input type="checkbox"/>	Request Records
<b>Phone:</b> _____ <b>Fax:</b> _____	<input type="checkbox"/>	Send Records

Information to be released / obtained / exchanged (check all that apply):

*\*please note information to be disclosed is limited to the minimum necessary for the purpose stated below.*

Intake / Assessment  Psychiatric Evaluation / MD Consults  Treatment / Service Plan  Labs

Progress Notes  Complete Record  Other (specify) \_\_\_\_\_

Dates of treatment: \_\_\_\_\_ to \_\_\_\_\_ or  Check here for all dates of treatment

- I understand that I may inspect or obtain a copy of the protected health information described by this authorization.
- I understand that I may revoke this authorization at any time by notifying CLM in writing. However, revocation does not cover information that was received or disclosed prior to CLM receiving revocation.
- I understand that information used or disclosed pursuant to this authorization could be subject to redisclosure by the recipient and, if so, may not be subject to federal or state law protecting its confidentiality.
- I understand that Center for Life Management (CLM) shall not condition treatment on my providing authorization for the requested use or disclosure AND THAT I MAY REFUSE TO SIGN THIS AUTHORIZATION.
- For cases where parents share joint custody; at the discretion of CLM, records released to one parent with joint custody may be disclosed to the other parent without specific request.

**I AUTHORIZE CLM TO RELEASE / OBTAIN THE FOLLOWING INFORMATION:**

**PLEASE INITIAL AS APPROPRIATE**

\_\_\_\_\_ **Alcohol and/or Drug Treatment Information** (I understand that all related information is protected under Federal Regulation 42 CFR and that I have the right to refuse release.)

\_\_\_\_\_ **\*PLEASE NOTE:** When client is 12 yrs or older and seeking substance abuse treatment independently, client's initials only are needed.

\_\_\_\_\_ **HIV Related Information** (I understand that I have the right to refuse release.)

The purpose of the release is(Specify): \_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

To receiving provider: This notice accompanies a disclosure of information concerning a client in alcohol/drug treatment, made to you with the consent of such client. This information has been disclosed to you from records protected by federal confidentiality rules (42 C.F.R. Part 2). The federal rules prohibit you from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by 42 C.F. R. Part 2. A general authorization for the release of medical or other information is **NOT** sufficient for this purpose. The federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

**THIS CONSENT WILL AUTOMATICALLY EXPIRE ON THE CONCLUSION OF YOUR TREATMENT.**

Center for Life Management (CLM) - Medical Records Department  
10 Tsienneto Road, Derry, NH 03038 - Phone: (603) 434-1577 - Fax: (603) 965-0227

## CENTER FOR LIFE MANAGEMENT CLIENT RIGHTS STATEMENT

As a client of Center for Life Management, you have rights that will be respected and maintained. Your most important right is the right to know what your rights are and the right to complain when you believe that your rights have been violated. No client shall be deprived of any legal right to which all citizens are entitled solely by reason of their admission to the mental health services system. Some of these rights are outlined below. If you would like a complete copy of the State regulation that governs these rights, please ask a staff member for a copy of He-M 309: Rights of Persons Receiving Mental Health Services in the Community.

### PERSONAL RIGHTS

- to not be discriminated against
- to be treated with dignity and respect
- to be free from abuse, neglect, and exploitation
- to confidentiality: some exceptions are outlined below
- to complain about a violation of rights
- to freedom from restraint and seclusion except for personal safety
- to receive adequate written notice prior to suspension or termination of treatment with explanations as to the reason, and for the right to appeal the action
- to an explanation of the purpose of the Individual Service Planning (ISP) treatment planning process including goals, objectives, timelines, reviews, and crisis plans

### SOME EXCEPTIONS TO CONFIDENTIALITY

- to secure payment
- when reporting abuse, neglect or exploitation of disabled adults or of children to the Division of Behavioral Health
- in cases of an Involuntary Emergency Admission or Guardianship proceedings
- when you are a danger to yourself or others
- to family members or other person who lives with the client or provides direct care to the client (under certain circumstances)

### TREATMENT RIGHTS

- to adequate and humane treatment
- to make decisions about your services
- to treatment based on generally accepted clinical and professional standards
- to a mutually agreed upon treatment plan
- to services in the least restrictive setting
- to be informed of all significant risks, benefits, side affects, and alternative treatment and services
- to be fully informed of your diagnosis and prognosis
- to seek changes in services or treatment
- to refuse medication and treatment (except in Involuntary Emergency Admissions)
- to consultation and second opinions
- to have someone with you at treatment meetings where informed decision-making is required

### FOR THOSE ELIGIBLE FOR STATE SUPPORTED SERVICES

- to choose either of the following methods by which my ISP is developed
  - through a formal client centered conference that is a meeting at a mutually convenient time and place with the psychiatrist and other involved persons approved by me, such as family members, CLM staff, representatives of other agencies providing services to me such as vocational rehabilitation, friends, an attorney, legal representative, a peer advocate and/or others with relevant knowledge or expertise
  - through a less formal method that shall include one or more one-on-one or small group meetings with the psychiatrist and/or others by phone, in person and/or through other effective means.
- to have ten days to make a decision after receiving the written explanation regarding the method to develop the ISP
- to consult with family, friends, therapists, advocates and others before making the decision regarding the method to develop my ISP

These treatment rights do not require CLM to provide services or administer treatment that it considers unreasonable, unnecessary and/or against the clinical judgment of its professional staff. To assure a safe environment for all persons I understand that no firearms or other weapons are allowed on CLM premises except by law enforcement personnel, in the line of duty.

If you feel that your rights have been violated, we urge you to contact us at any of the CLM sites or offices. You may do so by phone or in writing. Address your concerns to The Client Rights Investigator at Center for Life Management, 10 Tsienneto Road, Derry, NH 03038 or call 434-1577.

\_\_\_\_\_  
Client Signature                      Date

I understand that checking this box constitutes a legal signature.

\_\_\_\_\_  
Parent/Guardian/DPOA                      Date

I understand that checking this box constitutes a legal signature.

**WHITE COPY TO CLIENT AND YELLOW COPY FOR RECORD**



## Individual Service Plan (ISP)

### Signature Form

Client's#: \_\_\_\_\_

I have participated in the Individual Service Plan (ISP) process for my child. My child's clinician/case manager has explained to me the significance of the plan and I understand that the plan will be modified periodically during my participation in treatment services at Center for Life Management (CLM). I have been given a copy of the plan for my records.

I have received a copy of the CLM's Client Rights Statement.

Signature of Client \_\_\_\_\_ Date \_\_\_\_\_

Signature of Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

Name: \_\_\_\_\_

ID Number: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_

**HEALTH HISTORY**

**Children's Services**

Please check if the child/adolescent being seen has ever experienced problems related to the areas indicated.

**1. GENERAL**

	YES	NO
Weight Change	<input type="checkbox"/>	<input type="checkbox"/>
Fever	<input type="checkbox"/>	<input type="checkbox"/>
Sweats	<input type="checkbox"/>	<input type="checkbox"/>
Fatigue	<input type="checkbox"/>	<input type="checkbox"/>

**2. EYES**

	YES	NO
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>
Wears Glasses	<input type="checkbox"/>	<input type="checkbox"/>
Blurred or Double Vision	<input type="checkbox"/>	<input type="checkbox"/>

**3. EARS, NOSE, THROAT**

	YES	NO
Wears Hearing Aid	<input type="checkbox"/>	<input type="checkbox"/>
Hearing Loss with No Aid	<input type="checkbox"/>	<input type="checkbox"/>
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
Pain	<input type="checkbox"/>	<input type="checkbox"/>

**4. RESPIRATORY**

	YES	NO
Shortness of Breath	<input type="checkbox"/>	<input type="checkbox"/>
Trouble Breathing	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>
Chronic Cough	<input type="checkbox"/>	<input type="checkbox"/>

**5. CARDIOVASCULAR**

	YES	NO
Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>
Chest Pain/Angina	<input type="checkbox"/>	<input type="checkbox"/>
Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>
Rapid Heart Beat	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Congenital Heart Condition	<input type="checkbox"/>	<input type="checkbox"/>

**6. GASTROINTESTINAL**

	YES	NO
Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
Stomach Pain	<input type="checkbox"/>	<input type="checkbox"/>
Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>
Constipation	<input type="checkbox"/>	<input type="checkbox"/>
Gastro-esophageal Reflux	<input type="checkbox"/>	<input type="checkbox"/>
Nausea	<input type="checkbox"/>	<input type="checkbox"/>

**7. ENDOCRINE SYSTEM**

	YES	NO
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
Hypo/Hyper Thyroid	<input type="checkbox"/>	<input type="checkbox"/>

**8. URINARY SYSTEMS**

	YES	NO
Urinary Tract/Bladder Infections	<input type="checkbox"/>	<input type="checkbox"/>
Incontinence	<input type="checkbox"/>	<input type="checkbox"/>
Trouble Urinating	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Problems	<input type="checkbox"/>	<input type="checkbox"/>

**9. REPRODUCTIVE**

	YES	NO
PMS	<input type="checkbox"/>	<input type="checkbox"/>

**10. SKIN**

	YES	NO
Rashes	<input type="checkbox"/>	<input type="checkbox"/>
Dry Skin	<input type="checkbox"/>	<input type="checkbox"/>
Jaundice	<input type="checkbox"/>	<input type="checkbox"/>
Melanoma	<input type="checkbox"/>	<input type="checkbox"/>

**11. NEUROLOGIC**

	YES	NO
Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Seizures	<input type="checkbox"/>	<input type="checkbox"/>
Head Injury	<input type="checkbox"/>	<input type="checkbox"/>
Tingling	<input type="checkbox"/>	<input type="checkbox"/>
Numbness	<input type="checkbox"/>	<input type="checkbox"/>

**12. MUSCLES/JOINTS**

	YES	NO
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Weakness	<input type="checkbox"/>	<input type="checkbox"/>
Frequent Falls/Unsteady	<input type="checkbox"/>	<input type="checkbox"/>

**13. BLOOD/LYMPHATIC**

	YES	NO
Bruising/Bleeding Easily	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Swollen Lymph Nodes	<input type="checkbox"/>	<input type="checkbox"/>

**14. PSYCHIATRIC**

	YES	NO
Sleep Disturbance	<input type="checkbox"/>	<input type="checkbox"/>
Feeling Anxious	<input type="checkbox"/>	<input type="checkbox"/>
Feeling Depressed	<input type="checkbox"/>	<input type="checkbox"/>
Suicidal	<input type="checkbox"/>	<input type="checkbox"/>
Substance Abuse	<input type="checkbox"/>	<input type="checkbox"/>

**15. SMOKING STATUS**

	YES	NO
Smokes?	<input type="checkbox"/>	<input type="checkbox"/>
If so, how much per day	_____	

**16. ALCOHOL USE**

	YES	NO
Consumes alcohol?	<input type="checkbox"/>	<input type="checkbox"/>
If so, how much/how often?	_____	

**OTHER MEDICAL CONDITIONS/ADDITIONAL COMMENTS:**

(Form continues on the reverse side)

**ALLERGIES:**

CURRENT MEDICATIONS:		CURRENT MEDICATIONS	
NAME	DOSE	FREQUENCY	REASON FOR TAKING

**HOSPITALIZATIONS:**

DATE(S)	PLACE	REASON

MEDICAL PROVIDERS	NAME	CONTACT INFO	REASON FOR SEEING	DATE LAST SEEN
PEDIATRICIAN				
SPECIALIST				
SPECIALIST				
SPECIALIST				

**FAMILY PSYCHIATRIC/SUBSTANCE USE HISTORY:**

FAMILY MEMBER	CONDITION/PROBLEM	FAMILY MEMBER	CONDITION/PROBLEM

**FAMILY GENERAL MEDICAL HISTORY:**

	FAMILY MEMBER	FAMILY MEMBER	FAMILY MEMBER
DIABETES		OTHER	
CANCER/TUMOR		OTHER	
HEART DISEASE		OTHER	
SEIZURE		OTHER	

**DEVELOPMENTAL HISTORY:**

Name of Parent \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Occupation \_\_\_\_\_ Martial Status \_\_\_\_\_  
Custodial/decision making status \_\_\_\_\_

Name of Parent \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Occupation \_\_\_\_\_ Martial Status \_\_\_\_\_  
Custodial/decision making status \_\_\_\_\_

Name of Parent \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Occupation \_\_\_\_\_ Martial Status \_\_\_\_\_  
Custodial/decision making status \_\_\_\_\_

Name of Parent \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Occupation \_\_\_\_\_ Martial Status \_\_\_\_\_  
Custodial/decision making status \_\_\_\_\_

Siblings:	Name	Age	Education
1	_____	_____	_____
2	_____	_____	_____
3	_____	_____	_____
4	_____	_____	_____

Others Living with Family:	Name	Age	Education
1	_____	_____	_____
2	_____	_____	_____
3	_____	_____	_____
4	_____	_____	_____

How many times has the child moved? \_\_\_\_\_

**Pregnancy and Birth:**

During this pregnancy did the mother experience any unusual illnesses, conditions or accident such as German Measles, RH incompatibility, false labor etc.? If so, please describe:

\_\_\_\_\_

Was the mother taking any drugs during pregnancy? If yes, please list: \_\_\_\_\_

Length of Pregnancy: \_\_\_\_\_ Duration of Labor: \_\_\_\_\_ Birth Weight: \_\_\_\_\_

Were there any problems with delivery such as breech birth, Caesarian section etc.? If so, please describe:

\_\_\_\_\_

Was the pregnancy planned? Yes \_\_\_\_\_ No \_\_\_\_\_

**Feeding:**

Were there any feeding problems? If yes, please describe: \_\_\_\_\_

**Developmental:**

At what age did the following occur? Walking \_\_\_\_\_ Talking \_\_\_\_\_ Dressed and undressed self \_\_\_\_\_

Does she/he fall or lose balance easily? \_\_\_\_\_

Describe the child's temperament: \_\_\_\_\_

Does the child have difficulty with strangers or separating from parents? \_\_\_\_\_

Have there been any developmental problems or concerns? If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

**Trauma:** Has the child ever experienced any of the following? If so, please provide detail if known.

Physical Abuse \_\_\_\_\_

Sexual Abuse \_\_\_\_\_

Emotional/Verbal Abuse \_\_\_\_\_

Neglect \_\_\_\_\_

Bullying \_\_\_\_\_

Witness to Domestic Violence \_\_\_\_\_

Natural/Environmental Catastrophe \_\_\_\_\_

Other Possible Trauma \_\_\_\_\_

**Medical History:**

Describe accidents or operations the child has had: \_\_\_\_\_

Have there been any medical problems other than normal childhood illnesses? If yes, please describe: \_\_\_\_\_

Were any of these illnesses followed by noticeable changes in the child's general behavior or speech? If yes, please describe: \_\_\_\_\_

Have the child's eyes been examined? \_\_\_\_\_ Results: \_\_\_\_\_

Have the child's ears been examined? \_\_\_\_\_ Results: \_\_\_\_\_

Address: \_\_\_\_\_

Has the mother been hospitalized for anything other than childbirth? If yes, when? \_\_\_\_\_

What for? \_\_\_\_\_

How Long? \_\_\_\_\_ What was the child's reaction? \_\_\_\_\_

**Education History:**

School attending \_\_\_\_\_ Grade: \_\_\_\_\_ Teacher: \_\_\_\_\_

What are the child's usual grades in the following subjects? Math \_\_\_\_\_ Reading \_\_\_\_\_ Spelling \_\_\_\_\_

Grades failed? \_\_\_\_\_ Grades Skipped? \_\_\_\_\_

Did the child attend Nursery School? \_\_\_\_\_ Kindergarten? \_\_\_\_\_

Is the child frequently absent from school? If yes, please explain: \_\_\_\_\_

**Daily Behavior:**

Does the child have nightmares? \_\_\_\_\_ Does she/he sleep well? \_\_\_\_\_

Does the child have fears? \_\_\_\_\_ If yes, please describe: \_\_\_\_\_

Does the child eat well? \_\_\_\_\_ If no, please describe: \_\_\_\_\_

Does the child tend to play alone or with other children? \_\_\_\_\_

How does the child get along with other children? \_\_\_\_\_

How does the child get along with other adults? \_\_\_\_\_

Is it difficult to discipline the child? If yes, please describe \_\_\_\_\_

Would you describe the child as basically happy or unhappy? \_\_\_\_\_

Does the child have difficulty in concentration? \_\_\_\_\_

What are the child's favorite play activities? \_\_\_\_\_

Are there additional comments regarding the child's behavior? \_\_\_\_\_

Describe the child's relationship with:

Parent \_\_\_\_\_

Parent \_\_\_\_\_

Parent \_\_\_\_\_

Parent \_\_\_\_\_

Siblings \_\_\_\_\_

Has the child had a neurological examination prior to this time? \_\_\_\_\_ Where? \_\_\_\_\_

Has the child had a psychological examination prior to this time? \_\_\_\_\_ Where? \_\_\_\_\_

**Additional Information:**

If there is additional information which you feel will help us to better understand the child and his/her current problems, please describe (use reverse side of page if necessary):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**COMMENTS OF REVIEWER:**

Reviewed by: \_\_\_\_\_

Date: \_\_\_\_\_





**NOTICE REGARDING THE CONFIDENTIALITY OF  
ALCOHOL AND DRUG TREATMENT INFORMATION**

**Client Name:** \_\_\_\_\_ **Client #:** \_\_\_\_\_

As a patient receiving substance use disorder (SUD) treatment services at Center for Life Management, the records and information concerning your SUD treatment are subject to heightened privacy protections under a federal law known as "Part 2." See 42 U.S.C. § 290dd-2; 42 C.F.R. Part 2.

Under Part 2, we may not disclose records or information about your SUD treatment, including acknowledging your current or past presence at our practice, **unless**:

1. You or your personal representative consent to disclosure in writing;
2. The disclosure is allowed by a court order;
3. The disclosure is made to medical personnel to respond to a medical emergency you are experiencing and you lack capacity to consent to disclosure;
4. The disclosure is made to authorities to report suspected child abuse/neglect or inability to care for self as required by law;
5. The disclosure is made for qualifying research, audit, or program evaluation purposes;
6. The disclosure is made in connection with a suspected crime committed on our premises or a crime against any person who works for us or about any threat to commit such a crime;
7. The disclosure is made to the Secretary of the U.S. Department of Health and Human Services when the Secretary is investigating or determining our compliance with the Health Insurance Portability and Accountability Act and/or related laws or regulations; or
8. The disclosure is made to a public health authority and involves information relating to the cause of your death.

Other than as stated above or as allowed by applicable law, we will not use or disclose your SUD treatment records or information without your written consent. Violation of Part 2 is a crime and suspected violations may be reported to the U.S. Attorney's Office for the District of New Hampshire at (603) 225-1552 or [usanh.webmail@usdoj.gov](mailto:usanh.webmail@usdoj.gov).

\_\_\_\_\_  
Signature of Client or Guardian

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date